



WEEKLY AGRICULTURAL REPORT



APRIL 25, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean & Sunflower

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

CROP ANALYST

Daniela Venturino
dventurino@bc.org.ar
Wheat & Barley

CROP SURVEY

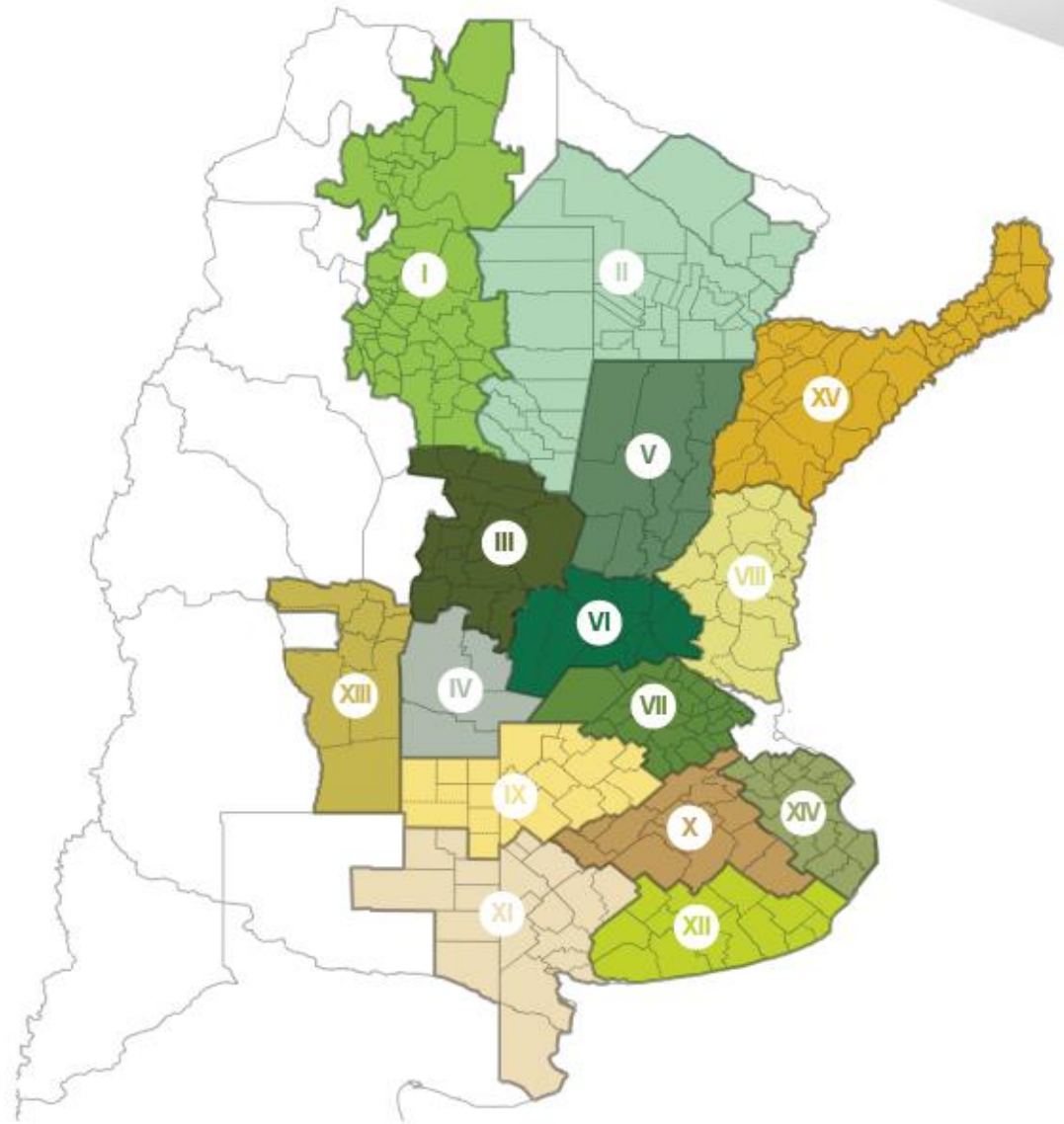
Matías Mihura
mmihura@bc.org.ar

Juan F. De Aramburu
jdearamburu@bc.org.ar

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: APRIL 25 TO MAY 1, 2019

**INTENSE PRECIPITATIONS OVER THE NORTH AND
CENTER-EAST OF THE AGRICULTURAL AREA.
SCARCE VALUES OVER THE WEST AND SOUTH.**

At the beginning of the perspective, the entry of a storm front will bring abundant precipitations to the north and center-east of the agricultural area. The rest of the region will receive scarce values. Coupled with the front, winds from the southwest will moderately drop temperatures. Later on, most of the agricultural area will receive winds from the North, raising temperatures above normal for this time of year.

SOYBEAN

Good weather conditions in the center and south of the agricultural area have fostered soybeans harvest. Weekly progress is estimated at 16.6 percentage points. Yields remain above the average of the last seasons in several areas of the country. We, therefore, maintain our final production projections at 55 M tons.

CORN

To date, corn is 28.1% harvested. Weekly progress is estimated at 4.8 percentage points. Harvest expanded mainly into the provinces of Córdoba, Buenos Aires and Santa Fe. Early-planted corn is yielding above the initial expectations. The north and south belts have just started assessing yields. The national average yield stands at 9.67 Tn/Ha. Current production is estimated at 15.6 M tons. During the coming weeks and under good weather conditions, the NOA and NEA will start harvesting crops.

SUNFLOWER

To date, and thanks to last week's good weather conditions, sunflower harvest is complete throughout the national agricultural area. The average yield is estimated at 2.13 Tn/Ha. Final production is projected at 3.9 M tons. Area losses rose to 70,000 hectares, particularly in the north of the country. There are still a few unharvested plots in the south of Buenos Aires but they will not modify our current estimation.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: Apr. 24, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)		
	Sown	Lost	Harvestable						
I	NOA	925,250	14,200	911,050		13.1	119,424	33.6	401,611
II	NEA	1,017,292	42,400	974,892		7.8	75,728	34.9	263,951
III	Ctro N Cba	2,037,850	21,500	2,016,350		53.2	1,072,469	39.2	4,205,032
IV	S Cba	1,637,917	24,900	1,613,017		57.0	920,020	34.7	3,192,194
V	Ctro N SFe	1,306,558	78,300	1,228,258		38.8	476,020	34.5	1,644,106
VI	Núcleo Norte	2,594,450	35,800	2,558,650		75.3	1,925,613	43.1	8,308,524
VII	Núcleo Sur	2,439,936	43,100	2,396,836		74.2	1,778,894	40.6	7,215,500
VIII	Ctro E ER	1,300,700	63,600	1,237,100		53.2	658,720	29.7	1,959,447
IX	N LP-OBA	1,970,840	66,400	1,904,440		62.4	1,187,740	39.4	4,684,147
X	Ctro BA	598,942	18,400	580,542		33.0	191,421	33.9	649,376
XI	SO BA-S LP	436,317	14,700	421,617		17.1	71,978	25.5	183,554
XII	SE BA	1,092,592	27,800	1,064,792		12.7	135,088	27.0	364,378
XIII	SL	179,967	4,450	175,517		47.8	83,890	24.1	201,983
XIV	Cuenca Sal	120,807	1,700	119,107		22.9	27,245	33.6	91,468
XV	Otras	40,583	1,180	39,403		26.5	10,428	27.0	28,196
TOTAL		17,700,000	458,430	17,241,570		50.7	8,734,676	38.2	33,393,466

CORN

2018/19 Season

As of Apr. 24, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	405,000	-	405,000	-	-	-	
II	NEA	644,000	-	644,000	-	-	-	
III	Ctro N Cba	855,000	3,750	851,250	13.9	118,275	1,142,263	
IV	S Cba	720,000	4,800	715,200	14.6	104,400	895,543	
V	Ctro N SFe	242,000	4,725	237,275	40.9	79,975	636,950	
VI	Núcleo Norte	580,000	14,120	565,880	82.9	469,081	5,044,621	
VII	Núcleo Sur	445,000	12,305	432,695	75.8	327,805	3,444,780	
VIII	Ctro E ER	190,000	6,600	183,400	60.0	107,400	859,304	
IX	N LP-OBA	620,000	6,500	613,500	32.2	197,275	1,942,142	
X	Ctro BA	318,000	3,500	314,500	24.4	76,780	640,665	
XI	SO BA-S LP	176,000	600	175,400	17.4	30,590	204,346	
XII	SE BA	210,000	850	209,150	13.9	29,162	267,678	
XIII	SL	246,000	1,050	244,950	14.7	36,113	244,267	
XIV	Cuenca Sal	117,000	950	116,050	15.6	18,095	155,667	
XV	Otras	32,000	700	31,300	40.0	15,650	92,132	
TOTAL		5,800,000	60,450	5,739,550	28.1	1,610,601	96.7	15,570,355

SUNFLOWER

2018/19 Season

As of: Apr. 24, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	440,000	26,000	414,000	100.0	414,000	18.0	743,310
III	Ctro N Cba	6,000	500	5,500	100.0	5,500	19.7	10,810
IV	S Cba	22,000	1,300	20,700	100.0	20,700	22.9	47,341
V	Ctro N SFe	280,000	15,000	265,000	100.0	265,000	21.3	563,785
VI	Núcleo Norte	12,000	900	11,100	100.0	11,100	22.5	24,975
VII	Núcleo Sur	9,000	700	8,300	100.0	8,300	24.0	19,904
VIII	Ctro E ER	8,000	600	7,400	100.0	7,400	23.7	17,502
IX	N LP-OBA	140,000	2,500	137,500	100.0	137,500	23.4	322,325
X	Ctro BA	70,000	2,000	68,000	100.0	68,000	22.8	154,989
XI	SO BA-S LP	380,000	9,000	371,000	100.0	371,000	21.2	784,834
XII	SE BA	400,000	8,000	392,000	100.0	392,000	23.5	921,753
XIII	SL	25,000	1,200	23,800	100.0	23,800	19.4	46,245
XIV	Cuenca Sal	100,000	1,600	98,400	100.0	98,400	23.4	230,158
XV	Otras	8,000	700	7,300	100.0	7,300	20.5	14,993
TOTAL		1,900,000	70,000	1,830,000	100.0	1,830,000	21.3	3,900,000